

**PeopleSoft Northwest Regional Users Group & Northwest Oracle Users Group
 Spring 2020 Joint Conference**

Agenda

May 5, 2020

7:30 AM to 5:00 PM

Hilton Seattle Airport & Conference Center
 17620 International Blvd.
 Seattle, WA 98188

	Topic	Where & Who
May 4, 2020 6:00 – 9:00 PM	Night Before Meetup Reception – User Group sponsored social & networking event.	Summit Foyer
May 5, 2020 7:30 – 8:30	Registration & Breakfast	Foyer & Summit Ballroom Early vendors open
8:30 – 8:45	Welcome and Opening Remarks PSNWRUG & NWOUG <ul style="list-style-type: none"> Board Introductions Update on 2020 Fall event 	Summit Ballroom PSNWRUG Joseph Isaacks – President Rahm Dinavahi – Vice President Abdullah Elmadhoun – Treasurer NWOUG Andrew Preston – Chair JJ Crider – Vice Chair Guy DeFlorio – Treasurer
8:45 – 9:30	Keynote – TBD	Summit Ballroom – Oracle
9:30 – 10:00	Networking & Vendors	Summit Ballroom & Foyer
10:00 – 10:55 PeopleSoft HCM & Security All Oracle ERPs PeopleSoft EBS Other EBS	Session 1 <ul style="list-style-type: none"> PS-SEC-HCM – A Fluid Activity Guide Based Approach to the Security Change Process ALL-FSCM – Achieving Error-Free Spreadsheets is Easier than You Think. PS-TECH – Selective Adoption Strategy EBS-TECH – DevOps for eBusiness EBS-FSCM Enforcing Your Business Rules with Approvals Management (AME) in OM, GL, PO, AP EBS-ALL – Automatic Subledger Reconciliation in a 3 day close 	Glacier– King County Columbia A – insightsoftware Columbia B – ERPA Elliot B – Quest Peninsula A – Infosemantics, Inc. Peninsula B – ESCO a WEIR Group Division
11:00 – 11:55 PeopleSoft PeopleSoft PeopleSoft All Oracle ERPs	Session 2 <ul style="list-style-type: none"> PS-ALL – PeopleSoft Perspective: Are you Frozen in Time? PS-FSCM – Approval workflow Best Practices PS-TECH – Getting the Most Out of PeopleSoft PeopleTools: Tips and Techniques ALL – Oracle Analytics Cloud for PeopleSoft, EBS and JDE using Autonomous Data Warehouse 	Glacier– Elire Columbia A – SpreaMC Columbia B– JMSPros Elliot B – Astute

EBS	<ul style="list-style-type: none"> • EBS – Accelerating Oracle Cloud Financials ERP Data Conversion with Oracle EPM Cloud 	Peninsula A – Huron
BI/Big Data	<ul style="list-style-type: none"> • ALL – Best Practices for defining KPIs for Mfg & Distribution 	Peninsula B – Inyxa
PeopleSoft	<ul style="list-style-type: none"> • PS-HCM – Taking advantage of the modern PeopleSoft features in an everyday HCM 	Summit Ballroom – Bonneville Power Administration
12:00 – 1:00	Lunch & Networking	Summit Ballroom & Foyer
1:00 – 1:30	<ul style="list-style-type: none"> • Networking & Vendors 	Summit Ballroom & Foyer
1:30 - 2:25 PeopleSoft	Session 3 <ul style="list-style-type: none"> • PS-HCM – PeopleSoft Employee Onboarding 	Glacier– SpreaMC
PeopleSoft	<ul style="list-style-type: none"> • PS-FSCM – Successfully Automating Accounts Payable for both National and Global Enterprises 	Columbia A – Elire
PeopleSoft	<ul style="list-style-type: none"> • PS-TECH – PeopleTools 8.58 - New Features, Upgrade Case Study, Cloud Manager 8.58 Deployment 	Columbia B – Astute
All	<ul style="list-style-type: none"> • ALL – Even a Technical Upgrade Needs Training & Communications! 	Elliot B – TIA, Inc.
Oracle EPM	<ul style="list-style-type: none"> • O-EPM – A Short (but Sweet) Overview of the Oracle EPM Reporting Landscape 	Peninsula A – Sierra-Cedar
DBA - All	<ul style="list-style-type: none"> • DBA-TECH – Version Control for Oracle with Git 	Peninsula B – Gerger, LLC
2:30 – 3:30 All Oracle Products	Session 4 <ul style="list-style-type: none"> • ALL-BUS – Networking Round Table Discussion for Business Leaders and Decision Makers 	Glacier – Members
PeopleSoft	<ul style="list-style-type: none"> • PS-HCM – Networking Round Table Discussion 	Columbia A – Members
PeopleSoft	<ul style="list-style-type: none"> • PS-FSCM – Networking Round Table Discussion 	Columbia B – Members
PeopleSoft	<ul style="list-style-type: none"> • PS-TECH – Networking Round Table Discussion 	Summt Ballroom – Members
EBS	<ul style="list-style-type: none"> • EBS-ALL – Wizarding with EBS Security Wizards and Proxy User Features 	Elliot B – Infosemantics, Inc.
Other	<ul style="list-style-type: none"> • ALL-OTHER – Best of Modern Business Experience Applications Conference 2020 	Peninsula A – Huron
EBS	<ul style="list-style-type: none"> • EBS-FSCM – OAF VO Extension: PO Requisition Approval Notification Customization 	Peninsula B – ESCO a WEIR Group Division
3:30 – 5:00	Closing Remarks, Giveaways, Networking & Joint-RUG sponsored Happy Hour social	Summit Ballroom

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A big shout-out and thanks to all our Vendor Sponsors for their support and helping us make this event possible.

Vendor Sponsors



Member Presentors



Bonneville Power Administration



Keynote	
Organization:	Session Title: TBD
Presenter:	Abstract:
Session 1	
Organization: Quest	Session Title: DevOps for eBusiness
Presenter: Clay Jackson	Abstract: Learn how to apply DevOps to eBusiness
Organization: Infosemantics, Inc.	Session Title: Enforcing Your Business Rules with Approvals Management (AME) in OM, GL, PO, AP
Presenter: Susan Behn (Ace Director)	Abstract: This session will focus on AME Training with new examples for additional modules added to this presentation -- specifically user management. AME allows users to define rules for obtaining approvals of various types of transactions. Learn how easy it is to use this powerful functionality to create complex approval rules that meet your unique business requirements. Specific AME rule examples will be presented for OM, GL, PO, AP and HR.
Organization: ESCO, a WEIR Division	Session Title: Automatic Subledger Reconciliation in a 3-day close
Presenter: Jennifer Jones (End-user Member Presenter)	Abstract: Using Accounts Reconciliation Cloud Service (Part of Oracle EPM Suite) functionality, we automated subledger reconciliations reducing risk in our 3-day close.
Organization: King County	Session Title: A Fluid Activity Guide Based Approach to the Security Change Process
Presenters: Ken Kaspersen	Abstract: King County recently replaced a paper-based security request form with a simplified, guided request process that reduces the customer wait time from 7 days down to less than 1. The request and approval process are managed within PeopleSoft using fluid-based components and activity guides. In addition to storing security settings by employee, the new design also supports storing security by position. This allows HR administrators and security officers to configure security for an employee even before they are hired, allows the settings to be re-used as employees transfer to new positions and greatly reduces the overall number of security requests.
Organization: insightsoftware	Session Title: Achieving Error-Free Spreadsheets is Easier than you Think!
Presenters: Sue Maloney, Senior Solutions Engineer	Abstract: Spreadsheets are universally available and understandable data collection platforms; however, the spreadsheet also has a remarkably high error rate. Studies show that human reviews of a spreadsheet catch only up to half of the errors present on each pass, meaning that spreadsheets must be reviewed several different times to potentially achieve full validation. Spreadsheet review and validation processes are often slow to adopt and typically time-consuming to complete. Not all companies invest in Excel training to prevent some errors from the onset, either. Join insightsoftware to learn how any spreadsheet user can have the power to run an automatic workbook audit to quickly verify data, detect errors, and provide confidence in even the most complex workbook's credibility.
Organization: ERPA	Session Title: PeopleSoft Selective Adoption Strategy
Presenter: Peter Koutroubis Sr. VP of Sales Operations	Abstract: Summary: This presentation looks to provide a detailed definition of PeopleSoft Selective Adoption and lay out the related components. Also, we will discuss how customers should organize their team and associated processes to take advantage of the continuous delivery of PUM images including rolling out new functionality. We will discuss the Collection of PeopleTools that make up Selective Adoption: Change Assistant, PeopleSoft Update Manager (PUM), PeopleSoft Test Framework (PTF), Data Migration Workbench, and Usage Monitor. This presentation will cover the key concepts of Selective Adoption related to Oracle's change in the way they roll-out changes to PeopleSoft. Oracle is now moving to a Continuous Delivery Model rather than build up over 1 ½ -2 years of enhancements to push out as a major release. The frequency of these releases will require a solid strategy to deploy the desired functionality or risk the same challenges we encountered in the past with major release upgrades. We will discuss how the new model does not eliminate the typical activities associated with change or long term need to update the

	<p>incrementally releases to the system. Our content will include recommendations for leading practices in Business Process related to the assessment and prioritization of desired feature release adoption with the functional users. Also, we will present on the need to Scheduling time for incremental changes verses periodic major changes and develop a sensible maintenance, testing and training strategies.</p> <p>Learning Objectives:</p> <ul style="list-style-type: none"> • Understand the PeopleSoft components related to Selective Adoption. • How to develop a transition strategy from a reactive PeopleSoft organization to a proactive organization. • Developing a roadmap and set schedule for adopting features and functions.
Session 2	
<p>Organization: Astute</p> <p>Presenter:</p>	<p>Session Title: Oracle Analytics Cloud for PeopleSoft, EBS and JDE using Autonomous Data Warehouse</p> <p>Abstract: Oracle Analytics Cloud for PeopleSoft, EBS and JDE using Autonomous Data Warehouse</p>
<p>Organization: Huron Consulting Group</p> <p>Presenter: Kate Helmer</p>	<p>Session Title: Accelerating Oracle Cloud Financials ERP Data Conversion with Oracle EPM Cloud</p> <p>Abstract: When making the move to Oracle Cloud Financials, the biggest transformation of all may be your data. Gain more confidence in the process of moving to Oracle Cloud Financials by leveraging Oracle EPM Cloud's Data Management to map and validate data in a controlled setting - no more unstructured SQL processes without functional visibility. Whether you are moving from Oracle EBS, PeopleSoft, JDE, GP, or other ERP, leveraging Data Management can bridge your legacy and new COA with a trusted, proven process.</p>
<p>Organization: Inyxa (Silver Sponsor)</p> <p>Presenter: Vishal Choudhari</p>	<p>Session Title: Best Practices for defining KPIs for Mfg & Distribution</p> <p>Abstract: This presentation is based on our two decades of experience in defining relevant Key Performance Indicators for Manufacturing & Distribution Facilities. We will look at what makes a good KPI. Why standardize KPIs. Comparing KPIs against peers. Trade Groups that are assisting in KPI definition & common KPIs for various industries. Best practices to capture, distribute and benefit from targeted KPIs.</p>
<p>Organization: Elire</p> <p>Presenter:</p>	<p>Session Title: PeopleSoft Perspective: Are you Frozen in Time?</p> <p>Abstract: PeopleSoft Perspective: Are you Frozen in Time?</p>
<p>Organization: SpearMC</p> <p>Presenter: Claire Daddino</p>	<p>Session Title: Approval Workflow Best Practices</p> <p>Abstract: By analyzing several use cases, we'll look at AWE best practices in how to setup and manage efficient workflow routings. This session will dive into the use of route controls and other tips and tricks to allow for greater flexibility while minimizing manual interventions and setup.</p>
<p>Organization: JMSPros</p> <p>Presenter: Jim Marion</p>	<p>Session Title: Getting the Most Out of PeopleSoft PeopleTools: Tips and Techniques</p> <p>Abstract: With new features added regularly, PeopleTools gets better every release. In this session, developers will learn tips and techniques to be more productive with PeopleTools. Using technologies such as Fluid, Event Mapping JavaScript, and CSS, developers will learn how to leverage the entire PeopleTools stack to build better solutions for their users.</p>
<p>Organization: Bonneville Power Administration</p> <p>Presenters: Rahm Dinavahi, James Johnson, Alison Maes</p>	<p>Session Title: Taking advantage of the modern PeopleSoft features in an everyday HCM</p> <p>Abstract: This session will provide a practical approach and demonstration of how the Bonneville Power Administration has utilized newer PeopleSoft capabilities to deliver modern, consistent, and user-focused interface standards across the enterprise.</p>
Session 3	
<p>Organization: TIA, Inc.</p> <p>Presenter: Daya Haddock</p>	<p>Session Title: Even a Technical Upgrade Needs Training & Communications!</p>

	<p>Abstract: Every Project has two facets, a technical side and a human side. As Technologists we often focus on ensuring all the technical elements are addressed, tested, and implemented. Nevertheless, projects that address the human side elements: training, change management, and communication are so much more successful. Hear lessons learned from a recent client case study that was billed as a Technical ERP Upgrade. Using a change management roadmap see how this project integrated diverse communications and fresh learning solutions for a successful ERP upgrade project. Come learn about the key insights into how to prepare end-users for change from this Case Study and walk away with new, innovative ideas for your next ERP upgrade.</p>
<p>Organization: Sierra-Cedar</p> <p>Presenter: Jay Chapman</p>	<p>Session Title: A Short (but Sweet) Overview of the Oracle EPM Reporting Landscape</p> <p>Abstract: Oracle Enterprise Performance Management (EPM) has come a long way when it comes to reporting. Once EPM went to the cloud, the options for reporting have not only grown but grew stronger! With such a robust lineup for reporting options, how do new and current cloud customers navigate through the options? Additionally, what options still exist for on-premise customers? Join Oracle Ace Associate Jay Chapman for a short but sweet overview of the Oracle EPM reporting landscape where we will answer questions like: Is Smart View still the best tool when it comes to ad-hoc reporting? What is Management Reporting? Is Excel-Addin still around? What is Narrative Reporting? Can users leverage EBS reports in Oracle EPM Cloud? We will also review current reporting tools and examine their benefits as well as their shortcomings to help you choose the right reporting tool for the job!</p>
<p>Organization: Gerger, LLC</p> <p>Presenter: Yalim K. Gerger</p>	<p>Session Title: Version Control for Oracle with Git</p> <p>Abstract: Version control of database objects have always been a challenging task. Database developers cannot use modern version control tools as easily as other developers. This makes collaboration in PL/SQL especially difficult and prevent organizations embracing continuous integration and release techniques. In this presentation, we will demonstrate how you can build a robust version control system for your database objects using Git, (a little bit) Java and PL/ SQL and how your team can work more productively using a version control system.</p>
<p>Organization: SpearMC</p> <p>Presenter: Andy Beecham</p>	<p>Session Title: PeopleSoft Employee Onboarding</p> <p>Abstract: This session will review employee onboarding features, setup options, tools for Administrators and Managers, and a demo of the employee completing the onboarding process.</p>
<p>Organization: Elire</p> <p>Presenter:</p>	<p>Session Title: Successfully Automating Accounts Payable for both National and Global Enterprises</p> <p>Abstract: Successfully Automating Accounts Payable for both National and Global Enterprises.</p>
<p>Organization: Astute</p> <p>Presenter:</p>	<p>Session Title: PeopleTools 8.58 - New Features, Upgrade Case Study, Cloud Manager 8.58 Deployment</p> <p>Abstract: PeopleTools 8.58 - New Features, Upgrade Case Study, Cloud Manager 8.58 Deployment.</p>
<p>Session 4</p>	
<p>Organization: Infosemantics, Inc.</p> <p>Presenter: Susan Behn (Ace Director)</p>	<p>Session Title: Wizarding with EBS Security Wizards and Proxy User Features</p> <p>Abstract: Learn how to utilize security wizards which allow you to create Grants through a guided navigation path to allow access to value sets, concurrent reports, banks, and users also allowing limitations on what functions can be performed on these items. Learn how to utilize proxy functionality to delegate tasks to other users for various reasons: out of office, workload sharing and others.</p>
<p>Organization: Oracle</p> <p>Presenter: Vanessa Paskill</p>	<p>Session Title: Best of Modern Business Experience Applications Conference 2020</p> <p>Abstract: Did you miss Oracle's Modern Business Experience Conference in Chicago in March? REALLY? S-H-O-C-K-E-R!!! It was over Oregon and Washington Public School's Spring Break and Chicago in the early Spring, well, need I say more...fact is, Oracle is releasing 100's of new feature in their SAAS Applications Cloud EVERY QUARTER so, since the Conference happens only once a year, well, you have missed a LOT, my friend!</p>

	<p>Let me summarize 4 jam-packed days of end to end content across HCM, EPM, Finance, Supply Chain and all things Emerging Tech into one measly little hour. Rest assure, you will leave more INFORMED, with up to the minute information on Oracle's Applications Strategy and learn something you did not know before you came! Yep, things just got R-E-A-L!!!</p>
<p>Organization: ESCO, a WEIR Division</p> <p>Presenter: Sudhaker Neelam (End-user Member Presenter and NWOUG Board Member)</p>	<p>Session Title: OAF VO Extension. PO Requisition Approval Notification Customization</p> <p>Abstract: The standard PO Requisition Approval Notification is based on OA Framework Regions. A common change request is to add additional information/fields to the Region and Notification. This presentation will be a brief technical overview how to extend a View Object. We will discuss the steps involved in identifying the standard VO, creating a new custom VO, substituting the new VO to extend the standard VO using JDeveloper. We will also discuss how to import the changes using JPXImporter and Personalize an OAF Page to add new items. The goal is to give users high level understanding how to extend View Objects and Personalize OAF Pages/Regions.</p>
<p>Organization: Members</p> <p>Presenter: Guided Discussion</p>	<p>Session Title: ALL-BUS – Networking Round Table Discussion</p> <p>Abstract: Member lead networking Session geared toward business leaders and decision makers to share challenges, ideas and strategy.</p>
<p>Organization: Members</p> <p>Presenter: Guided Discussion</p>	<p>Session Title: PS-HCM - Networking Round Table Discussion</p> <p>Abstract: Member lead networking session to share ideas, challenges, solutions and future direction.</p>
<p>Organization: Members</p> <p>Presenter: Guided Discussion</p>	<p>Session Title: PS-FSCM - Networking Round Table Discussion</p> <p>Abstract: Member lead networking session to share ideas, challenges, solutions and future direction.</p>
<p>Organization: Members</p> <p>Presenter: Guided Discussion</p>	<p>Session Title: PS-TECH - Networking Round Table Discussion</p> <p>Abstract: Member lead networking session to share ideas, challenges, solutions and future direction.</p>

Save the Date:

What: PSNWRUG.COM & NWOUG Fall 2020 Conference

When: October 2020

Where: Portland