

# Agenda

## PeopleSoft Northwest Regional Users Group Fall 2019 Conference

**Nov 6, 2019**  
7:30 AM to 4:00 PM  
Embassy Suites PDX Airport  
7900 NE 82<sup>nd</sup> Avenue  
Portland, OR 97220

	Topic	Where & Who
7:30 – 8:30	Registration open/Light Breakfast, Coffee, Tea & Vendor setup	Early vendors open
8:30 – 8:45	Welcome and Opening Remarks <ul style="list-style-type: none"> <li>• What's new - Website</li> <li>• Elections               <ul style="list-style-type: none"> <li>○ President</li> <li>○ Secretary</li> <li>○ Member at Large 1</li> <li>○ Member at Large 2</li> </ul> </li> <li>• Update on 2020 Spring and Fall events</li> </ul>	<b>PSNWRUG</b> Joseph Isaacks, President Rahm Dinavahi, Vice President Abdullah Elmadhoun, Treasurer Lance Traicoff, Secretary Hannah Gacey, Member at Large Alison Maes, Member at Large
8:45 – 9:30	Keynote – Data Privacy and Managing Sensitive Information in PeopleSoft	Spruce & Oak – Oracle – Julie Alonso
9:30 – 10:00	Networking & Vendors	Spruce & Oak
10:00 – 10:55	Session 1 <ul style="list-style-type: none"> <li>• <b>HCM</b> – HCM Roadmap</li> <li>• <b>FSCM</b> – Latest and Greatest FSCM Features</li> <li>• <b>ALL</b> – Building Stronger Identity and Access Management for PeopleSoft</li> </ul>	Fir Room I – Oracle  Fir Room II – SpearMC  Fir Room III – Appian
11:00 – 11:55	Session 2 <ul style="list-style-type: none"> <li>• <b>FSCM</b> – Lessons Learned from Leasing – An Account of The Trials and Tribulations</li> <li>• <b>HCM</b> – Configuration of Leave Plans using PeopleSoft Absence Management</li> <li>• <b>ALL</b> - Configuring WorkCenters and Navigation Collections to Streamline Business Processes</li> <li>• <b>ALL</b> – Fluid as a Service</li> </ul>	Spruce & Oak – Bonneville Power Administration  Fir Room I – Graviton  Fir Room II – SpearMC  Fir Room III – ERPA
12:00 – 1:00	Lunch & Networking	Spruce & Oak
1:00 – 1:30	<ul style="list-style-type: none"> <li>• Networking &amp; Vendors</li> </ul>	Spruce & Oak
1:30 - 2:25	Session 3 <ul style="list-style-type: none"> <li>• <b>CLOUD</b> – Realize Instant Cost Savings by Running Your PeopleSoft on Oracle Cloud Infrastructure</li> <li>• <b>HCM</b> – Best Practices and Lessons Learned on Absence Management</li> <li>• <b>ALL</b> – Automated Testing for PeopleSoft HCM, FSCM, CS, and non-PS Apps</li> </ul>	Fir Room I – PoIT  Fir Room II – Graviton  Fir Room III – ERPA
2:30 – 3:30	Session 4 <ul style="list-style-type: none"> <li>• <b>BUS</b> – Networking Round Table Discussion for Business Leaders and Decision Makers</li> <li>• <b>HCM</b> – Networking Round Table Discussion</li> </ul>	Spruce & Oak  Fir Room I – Members

	<ul style="list-style-type: none"> <li>• <b>FSCM</b> – Networking Round Table Discussion</li> <li>• <b>TECH</b> – Networking Round Table Discussion</li> </ul>	Fir Room II – Members  Fir Room III – Members
3:30 – 4:00	Closing Remarks, Giveaways & Networking	Spruce & Oak
4:00 – 5:00	Networking Happy Hour – PSNWRUG.COM Sponsored	Spruce & Oak

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A big shout-out and thanks to all our Vendor Sponsors for their support.



<b>Keynote</b>	
<b>Organization: Oracle</b>  <b>Presenter:</b> Julie Alonso	<b>Session Title:</b> Data Privacy and Managing Sensitive Information in PeopleSoft
<b>Session 1</b>	
<b>Organization: Oracle</b>  <b>Presenter:</b> Julie Alonso	<b>Session Title:</b> HCM Roadmap  <b>Abstract:</b> Oracle provided roadmap of the HCM product.
<b>Organization: SpearMC</b>  <b>Presenter:</b> Cameron McClurg Tom Trettor	<b>Session Title:</b> Latest and Greatest FSCM Features  <b>Abstract:</b> Oracle has been busy delivering many new features to FSCM Customers. They have focused on Simplicity, Intelligence and Automation. We will highlight several of their latest features that have been delivered in the latest PUM Images. Among the topics discussed and demonstrated will be Simplified Journal, ePro Enhancements, Analytics embedded in WorkCenters and delivered Tiles, and Automation in Financial Close.
<b>Organization: Appian</b>  <b>Presenter:</b> JD Bell	<b>Session Title:</b> Building Stronger Identity and Access Management for PeopleSoft  <b>Abstract:</b> MFA and SSO are two of the most critical solutions for securely controlling application access. Plus as a proven enhancer of productivity, integrating a single sign-on provides the boost to user engagement that campuses desire. However, integrating these solutions natively in PeopleSoft, while leveraging a campus' identity management provider, has long been a challenging project - due to the lack of native SAML technology in PeopleSoft. As a work-around, campuses invest endless amounts of time, energy, and resources to customizing PeopleSoft to provide an alternative to SAML that may work "ok", but can have a negative impact on PeopleSoft's total cost of ownership in the long run. Join us as Appian's PeopleSoft experts demonstrate how SAML technology can ( finally) be integrated into PeopleSoft to provide the seamless connection with your idP that enhances your legacy PeopleSoft system's security and productivity - all while allowing you to remove those added customizations and apply your IT resources to other strategic projects!
<b>Session 2</b>	
<b>Organization: BPA</b>  <b>Presenter:</b> Benjamin Agre Accountant  Laurie Kelly Financial Business Analyst	<b>Session Title:</b> Lessons Learned from Leasing – An Account of the Trials and Tribulations  <b>Abstract:</b> An account of the trials and tribulations experienced by the Bonneville Power Administration in their implementation of the PeopleSoft Lease Administration Module to comply with ASC (Accounting Standards Codification Topic) 842.
<b>Organization: Graviton</b>  <b>Presenter:</b> Chris Torrence	<b>Session Title:</b> Configuration of leave plans using PeopleSoft Absence Management  <b>Abstract:</b> Most organizations have complex rules around their leave plans. PeopleSoft Absence Management module can be configured to implement these rules. In this session you will learn how Absence can be used to configure Leave Accrual, Leave Takes, Leave Donation and FMLA.
<b>Organization: SpearMC</b>  <b>Presenter:</b> Cameron McClurg Tom Trettor	<b>Session Title:</b> Configuring WorkCenters and Navigation  <b>Abstract:</b>
<b>Organization: ERPA</b>  <b>Presenter:</b> Louis Leclerc	<b>Session Title:</b> Fluid as a Service  <b>Abstract:</b> Discuss the capabilities & features of Fluid as a Service (FaaS). The delivery Process: <ul style="list-style-type: none"> <li>• Delivered Fluid Content</li> <li>• Customization of Delivered Fluid Content</li> <li>• Custom Fluid Content</li> </ul>

	<ul style="list-style-type: none"> <li>○ Home Pages, Navigation Collections, Workcenters, Activity Guides Dashboards, etc...</li> <li>○ Conversion of Classic pages to fluid pages</li> <li>● Live Demo</li> </ul>
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**Session 3**

<p><b>Organization: PoIT</b></p> <p><b>Presenter:</b> Logesh Balasubramaniam</p>	<p><b>Session Title:</b> Realize Instant Cost Savings by Running Your PeopleSoft on Oracle Cloud Infrastructure</p> <p><b>Abstract:</b> A case study on how a customer reduced their PeopleSoft Infrastructure cost by 20% by migrating from private datacenter to Oracle Cloud Infrastructure. In this session we will discuss:</p> <ul style="list-style-type: none"> <li>● Business Drivers to migrate to public cloud infrastructure</li> <li>● Scope, Discovery and design for cloud migration</li> <li>● Adopting Hybrid Cloud Model for DR</li> <li>● Architecture decisions and Lessons Learned</li> <li>● Cost and Performance gains realized</li> <li>● Next steps and beyond</li> </ul>
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<p><b>Organization: Graviton</b></p> <p><b>Presenter:</b> Chris Torrence</p>	<p><b>Session Title:</b> Best Practices and Lessons Learned on Absence Management</p> <p><b>Abstract:</b> PeopleSoft Absence Management is a highly configurable module and therefore is immensely flexible in its implementation. Over the years, we have learned many lessons while implementing it for various and diverse organizations. In this session, we will share our experiences and lessons learned.</p>
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<p><b>Organization: ERPA</b></p> <p><b>Presenter:</b> Louis Leclerc</p>	<p><b>Session Title:</b> Automated Testing for PeopleSoft HCM, FSCM, CS, and non-PS Apps</p> <p><b>Abstract:</b> overview of Automated Testing as a Service (TaaS, case study demo and TaaS deployment procedure.</p>
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**Session 4**

<p><b>Organization:</b> Members</p> <p><b>Presenter:</b> Open Discussion</p>	<p><b>Session Title:</b> BUS - Networking Round Table Discussion</p> <p><b>Abstract:</b> Member lead networking session</p>
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<p><b>Organization:</b> Members</p> <p><b>Presenter:</b> Open Discussion</p>	<p><b>Session Title:</b> HCM - Networking Round Table Discussion</p> <p><b>Abstract:</b> Member lead networking session</p>
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<p><b>Organization:</b> Members</p> <p><b>Presenter:</b> Open Discussion</p>	<p><b>Session Title:</b> FSCM - Networking Round Table Discussion</p> <p><b>Abstract:</b> Member lead networking session</p>
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<p><b>Organization:</b> Members</p> <p><b>Presenter:</b> Open Discussion</p>	<p><b>Session Title:</b> TECH - Networking Round Table Discussion</p> <p><b>Abstract:</b> Member lead networking session</p>
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**Save the Date:**  
 What: PSNWRUG.COM Spring 2020 Conference  
 When: May 5<sup>th</sup>  
 Where: Seattle Airport Hilton & Conference Center